

# Executive Branch Personnel Public Financial Disclosure Report (OGE Form 278e)

## Filer's Information

Anderson, Scott

Regional Administrator, NCR, General Services Administration

Date of Appointment: 01/02/2018

Other Federal Government Positions Held During the Preceding 12 Months:

None

Electronic Signature - I certify that the statements I have made in this form are true, complete and correct to the best of my knowledge.

/s/ Anderson, Scott [electronically signed on 02/22/18 by Anderson, Scott in Integrity.gov] - Filer received a 15 day filing extension.

Agency Ethics Official's Opinion - On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments below).

/s/ Ellison, Eugenia D, Certifying Official [electronically signed on 04/04/18 by Ellison, Eugenia D in Integrity.gov]

Other review conducted by

/s/ Zusin, Debra, Ethics Official [electronically signed on 03/27/18 by Zusin, Debra in Integrity.gov]

U.S. Office of Government Ethics Certification

Data Revised 03/29/2018

Data Revised 03/27/2018

Data Revised 03/21/2018

Data Revised 03/19/2018

## 1. Filer's Positions Held Outside United States Government

#	ORGANIZATION NAME	CITY, STATE	ORGANIZATION TYPE	POSITION HELD	FROM	TO
1	The George Washington University	Washington, District of Columbia	University/College	Director of Service Delivery and Property Management	1/2016	12/2017

## 2. Filer's Employment Assets & Income and Retirement Accounts

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	The George Washington University	N/A		Salary	\$117,500
2	403(b) Plan 1	No			
2.1	T-C Lifecycle 2030-Inst	Yes	\$100,001 - \$250,000		\$5,001 - \$15,000
3	403(b) Plan 2	No			
3.1	TIAA Traditional	Yes	\$15,001 - \$50,000		\$201 - \$1,000
3.2	T-C Mid-Cap Val-Inst	Yes	None (or less than \$1,001)		None (or less than \$201)
3.3	T-C S&P 500 Idx-Inst	Yes	\$1,001 - \$15,000		None (or less than \$201)
3.4	T-C Sm-Cap Bl Ind-Inst	Yes	None (or less than \$1,001)		None (or less than \$201)
3.5	T-C Gr & Inc-Inst	Yes	None (or less than \$1,001)		None (or less than \$201)
3.6	T-C Infl-Lnkd Bond-Inst	Yes	None (or less than \$1,001)		None (or less than \$201)
3.7	T-C Lifecycle 2030-Inst	Yes	\$100,001 - \$250,000		\$2,501 - \$5,000
4	403(b) Plan 3	No			
4.1	TIAA Traditional	Yes	\$1,001 - \$15,000		None (or less than \$201)
5	IRA #1	No			
5.1	ASG Managed Futures Strategy Fund Class Y	Yes	\$1,001 - \$15,000		None (or less than \$201)
5.2	Catalyst MLP & Infrastructure Fund Class I	Yes	\$1,001 - \$15,000		None (or less than \$201)
5.3	RYDEX Guggenheim S&P 500 Equal Weight ETF	Yes	\$1,001 - \$15,000		None (or less than \$201)
5.4	Invesco Balanced-Risk Commodity Strategy Fund Class Y	Yes	\$1,001 - \$15,000		None (or less than \$201)
5.5	PIMCO Income Fund P Class	Yes	\$1,001 - \$15,000		None (or less than \$201)
5.6	iShares Core MSCI EAFE ETF	Yes	None (or less than \$1,001)		\$201 - \$1,000
5.7	iShares CORE MSCI Emerging Markets ETF	Yes	None (or less than \$1,001)		\$201 - \$1,000
5.8	iShares Core S&P 500 ETF	Yes	None (or less than \$1,001)		\$1,001 - \$2,500
6	Rollover IRA #2	No			

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
6.1	ASG Managed Futures Strategy Fund Class Y	Yes	\$1,001 - \$15,000		None (or less than \$201)
6.2	Catalyst MLP & Infrastructure Fund Class I	Yes	\$1,001 - \$15,000		\$1,001 - \$2,500
6.3	Guggenheim S&P 500 Equal Weight ETF	Yes	\$1,001 - \$15,000		None (or less than \$201)
6.4	Invesco Balanced-Risk Commodity Strategy Fund Class Y	Yes	\$1,001 - \$15,000		None (or less than \$201)
6.5	PIMCO Income Fund P Class	Yes	\$1,001 - \$15,000		None (or less than \$201)
6.6	Princeton Long/Short Treasury Fund Class I Shares	Yes	\$1,001 - \$15,000		None (or less than \$201)
6.7	Vanguard Small-Cap Value Index Fd Admiral	Yes	\$1,001 - \$15,000		None (or less than \$201)
6.8	iShares Core MSCI EAFE ETF	Yes	None (or less than \$1,001)		\$1,001 - \$2,500
6.9	iShares Core S&P Mid Cap ETF	Yes	None (or less than \$1,001)		\$201 - \$1,000
6.10	iShares Core S&P 500 ETF	Yes	None (or less than \$1,001)		\$2,501 - \$5,000
6.11	T Rowe Price Mid Cap Growth Advisor CL PAMCX	Yes	None (or less than \$1,001)		\$201 - \$1,000
6.12	Hartford Equity Income CL I	Yes	None (or less than \$1,001)		\$201 - \$1,000
6.13	iShares Core S&P Small Cap ETF	Yes	None (or less than \$1,001)		\$201 - \$1,000
6.14	MFS International Value Fund Class I	Yes	None (or less than \$1,001)		\$201 - \$1,000
6.15	iShares Core MSCI Emerging Markets ETF	Yes	None (or less than \$1,001)		\$201 - \$1,000
7	Mountain One IRA #1	No			
7.1	MFS International Value Fund Class I	Yes	\$1,001 - \$15,000		None (or less than \$201)
7.2	The Hartford Equity Income Fund Class I	Yes	\$1,001 - \$15,000		None (or less than \$201)
8	Mountain One IRA #2	No			
8.1	Fidelity New Insights	Yes	\$1,001 - \$15,000		None (or less than \$201)

### 3. Filer's Employment Agreements and Arrangements

None

### 4. Filer's Sources of Compensation Exceeding \$5,000 in a Year

#	SOURCE NAME	CITY, STATE	BRIEF DESCRIPTION OF DUTIES
1	The George Washington University	Washington, District of Columbia	Director of Property Management

## 5. Spouse's Employment Assets & Income and Retirement Accounts

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	Communications Director for Senator Patrick Toomey	N/A		Salary	
2	Vice President for Communications - HR Policy Associates	N/A		Salary	
3	IRA #1	No			
3.1	ASG Managed Futures Strategu Fund Class Y	Yes	\$1,001 - \$15,000		None (or less than \$201)
3.2	Catalyst MLP & Infrastructure Fund Class I	Yes	\$1,001 - \$15,000		\$1,001 - \$2,500
3.3	Guggenheim S&P 500 Equal Weight ETF	Yes	\$1,001 - \$15,000		None (or less than \$201)
3.4	Invesco Balanced-Risk Commodity Strategy Fund Class Y	Yes	\$1,001 - \$15,000		None (or less than \$201)
3.5	PIMCO Income Fund P Class	Yes	\$1,001 - \$15,000		None (or less than \$201)
3.6	iShares Core MSCI EAFE ETF IEFA	Yes	None (or less than \$1,001)		\$201 - \$1,000
3.7	iShares Core MSCI Emerging Markets ETF	Yes	None (or less than \$1,001)		\$201 - \$1,000
3.8	iShares S&P 500 ETF	Yes	None (or less than \$1,001)		\$201 - \$1,000
4	Rollover IRA #2	No			
4.1	ASG Managed Futures Strategy Fund Class Y	Yes	\$15,001 - \$50,000		None (or less than \$201)
4.2	Catalyst MLP & Infrastructure Fund Class I	Yes	\$15,001 - \$50,000		\$2,501 - \$5,000
4.3	Guggenheim S&P 500 Equal Weight ETF	Yes	\$15,001 - \$50,000		None (or less than \$201)
4.4	Invesco Balanced-Risk Commodity Strategy Fund Class Y	Yes	\$15,001 - \$50,000		None (or less than \$201)
4.5	PIMCO Income Fund P Class	Yes	\$15,001 - \$50,000		\$1,001 - \$2,500
4.6	Princeton Long/Short Treasury Fund Class I Shares	Yes	\$15,001 - \$50,000		None (or less than \$201)
4.7	Vanguard Small-Cap Value Index FD Admiral	Yes	\$15,001 - \$50,000		None (or less than \$201)
4.8	Chevron Corp CVX	N/A	None (or less than \$1,001)	Capital Gains	\$201 - \$1,000
4.9	Costco Wholesale Corp COST	N/A	None (or less than \$1,001)	Capital Gains	\$201 - \$1,000
4.10	Expeditors Intl of WA Inc EXPD	N/A	None (or less than \$1,001)	Capital Gains	\$1,001 - \$2,500
4.11	FedEx Corp FDX	N/A	None (or less than \$1,001)	Capital Gains	\$1,001 - \$2,500
4.12	Franklin Resources Inc BEN	N/A	None (or less than \$1,001)	Capital Gains	\$1,001 - \$2,500
4.13	Henry Jack & Assoc Inc JKHY	N/A	None (or less than \$1,001)	Capital Gains	\$1,001 - \$2,500
4.14	Invesco Ltd IVZ	N/A	None (or less than \$1,001)	Capital Gains	\$1,001 - \$2,500
4.15	Mastercard Inc A MA	N/A	None (or less than \$1,001)	Capital Gains	\$2,501 - \$5,000
4.16	Price T Rowe GRP INC (TROW)	N/A	None (or less than \$1,001)	Capital Gains	\$1,001 - \$2,500

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
4.17	United Parcel Service Inc B UPS	N/A	None (or less than \$1,001)	Capital Gains	\$201 - \$1,000
4.18	Visa Inc Class A	N/A	None (or less than \$1,001)	Capital Gains	\$2,501 - \$5,000
4.19	Waddell & Reed Financial Inc CL A	N/A	None (or less than \$1,001)	Capital Gains	\$201 - \$1,000
4.20	Wal-Mart Stores Inc	N/A	None (or less than \$1,001)	Capital Gains	\$1,001 - \$2,500
4.21	C H Robinson Worldwide Inc NEW	N/A	None (or less than \$1,001)	Capital Gains	\$201 - \$1,000
5	ROTH IRA #3	No			
5.1	ASG Managed Furutres Strategy Fund Class Y	Yes	\$1,001 - \$15,000		None (or less than \$201)
5.2	Catalyst MLP & Infrastructure Fund Class I	Yes	\$1,001 - \$15,000		\$1,001 - \$2,500
5.3	Guggenheim S&P 500 Equal Weight ETF	Yes	\$1,001 - \$15,000		None (or less than \$201)
5.4	Invesco Balanced-Risk Commodity Strategy Fund Class Y	Yes	\$1,001 - \$15,000		None (or less than \$201)
5.5	PIMCO Income Fund P Class	Yes	\$15,001 - \$50,000		None (or less than \$201)
5.6	iShares Core MSCI EAFE ETF IEFA	Yes	None (or less than \$1,001)		\$1,001 - \$2,500
5.7	iShares Core MSCI Emerging Markets ETF IEMG	Yes	None (or less than \$1,001)		\$201 - \$1,000
5.8	iShares Core S&P Mid Cap ETF IJH	Yes	None (or less than \$1,001)		\$201 - \$1,000
5.9	iShares Core S&P Small Cap ETF	Yes	None (or less than \$1,001)		\$201 - \$1,000
5.10	iShares Core S&P 500 ETF	Yes	None (or less than \$1,001)		\$2,501 - \$5,000
6	Rollover IRA #4 (cash)	No			

## 6. Other Assets and Income

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	Walmart Stock	N/A	\$15,001 - \$50,000	Dividends	\$201 - \$1,000
2	U.S. Bank Account 1	N/A	\$15,001 - \$50,000		None (or less than \$201)
3	U.S. Bank Account 2	N/A	\$1,001 - \$15,000		None (or less than \$201)
4	U.S. Bank Account 3	N/A	\$1,001 - \$15,000		None (or less than \$201)
5	LPL Joint Account	No			
5.1	ASG Managed Futures Strategy Fund Class Y	Yes	\$1,001 - \$15,000		None (or less than \$201)
5.2	Catalyst MLP & Infrastructure Fund Class I	Yes	\$15,001 - \$50,000		\$1,001 - \$2,500
5.3	Guggenheim S&P 500 Equal Weight ETF	Yes	\$1,001 - \$15,000		None (or less than \$201)
5.4	Invesco Balanced-Risk Commodity Strategy Fund Class Y	Yes	\$15,001 - \$50,000		None (or less than \$201)
5.5	MainStay Unconstrained Bond Fd Class I	Yes	\$15,001 - \$50,000		\$201 - \$1,000

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
5.6	PIMCO Income Fund P Class	Yes	\$15,001 - \$50,000		\$1,001 - \$2,500
5.7	Vanguard Small-Cap Value Index Fd Admiral	Yes	\$15,001 - \$50,000		\$201 - \$1,000
5.8	iShares Edge MSCI Min Volatility ETF	Yes	None (or less than \$1,001)		\$201 - \$1,000
5.9	iShares Edge MSCI USA Momentum Factor ETF	Yes	None (or less than \$1,001)		\$201 - \$1,000
5.10	iShares Core MSCI EAFE ETF	Yes	None (or less than \$1,001)		\$2,501 - \$5,000
5.11	iShares Core MSCI Emerging Markets ETF	Yes	None (or less than \$1,001)		\$1,001 - \$2,500
5.12	iShares Core S&P Small Cap ETF	Yes	None (or less than \$1,001)		\$201 - \$1,000
5.13	iShares Core S&P Mid Cap ETF	Yes	None (or less than \$1,001)		\$201 - \$1,000
5.14	iShares Core S&P 500 ETF	Yes	None (or less than \$1,001)		\$5,001 - \$15,000

## 7. Transactions

*(N/A) - Not required for this type of report*

## 8. Liabilities

#	CREDITOR NAME	TYPE	AMOUNT	YEAR INCURRED	RATE	TERM
1	American Express	Credit Card	\$10,001 - \$15,000	2016	10.5	Revolving

## 9. Gifts and Travel Reimbursements

*(N/A) - Not required for this type of report*

## Endnotes

PART	#	ENDNOTE
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